

### Fund Objective

The Fund seeks to deliver combined profits from regular income and capital growth by diversified asset allocation within the cryptocurrency industry by implementing a two-pronged investment approach.

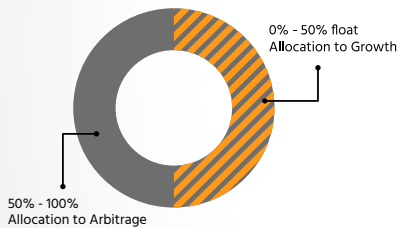
#### Defensive: Arbitrage

Arbitrage is to capture the price difference among different markets. This approach seeks to deliver consistent, positive absolute returns with lower volatility and low correlation relative to the broader markets.

#### Growth: Unhedged Alpha

Alpha is considered the excess return of an investment relative to the return of a benchmark index. Target cryptocurrency opportunities with growth potential, diversified across a range of coins with a dynamic approach to allocation.

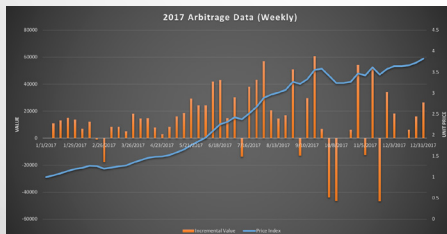
### Strategy Ranges



### Who it may suit

Investors with a short-to-medium term investment horizon and a moderate risk tolerance, seeking exposure to cryptocurrency market to achieve excess return.

### Performance Chart



Past performance is not indicative of future results.

### Fund Overview

<b>Base Currency</b>	AUD
<b>Target Size</b>	5 million
<b>Inception Date</b>	To be confirmed after application
<b>Distribution Frequency</b>	Half yearly
<b>Application/Redemption</b>	Half yearly (Minimum investment period for original units is 12 months)
<b>Minimum Investment Amount</b>	\$100,000
<b>Incremental Investment Amount</b>	\$50,000
<b>Management Fee(p.a.)</b>	0.3% per month of NAV
<b>Application Fee</b>	1.5%
<b>Redemption Fee</b>	0.5% of NAV
<b>Performance Fee</b>	30% of NAV increment above 0.8% every month, subject to high-water mark.
<b>Risk Level</b>	Medium low

### Return Structure

Performance fee is calculated on a monthly basis, rule applies as below.

Return Tiers (p.a.)	Tier 1 0-10%	Tier 2 >10%
<b>Performance Fee</b>	0%	30%

### Qualified Investors

The fund is mainly targeting sophisticated investors who need to satisfy either of the three requirements below:

1. Investment equals or exceeds AU\$500,000
2. Or provide a copy of a certificate by a qualified accountant that states that the person has net assets of at least AU\$2.5 million
3. Or has a gross income for each of the last 2 financial years of at least AU\$250,000

Investors who doesn't meet the above requirements refer as retail investors will subject to 20/12 Rule.